

Bones



*„Ich möchte gegenwärtig nicht in der Haut eines Herstellers von Daisy-Geräten stecken.“*

*- Wolfgang Hubert, Mai 2009, Programmierer, blind*

*„I currently would not want to be producer of Daisy players.“*

*- Wolfgang Hubert, May 2009, programmer, blind*

**Daisy software goes  
everywhere. So, why still  
making dedicated Daisy  
players in hardware?**

**(Hint: We continue to do so, and introduce an  
additional product today)**

# 1. Any fundamental change?



# The 4 basics don't change

1

**Content / motivation**

**Text,  
pictures**

2

**Carrier media**

**Magnetic tape,  
printed book**

3

**Accessible reading tool**

**Cassette player**

4

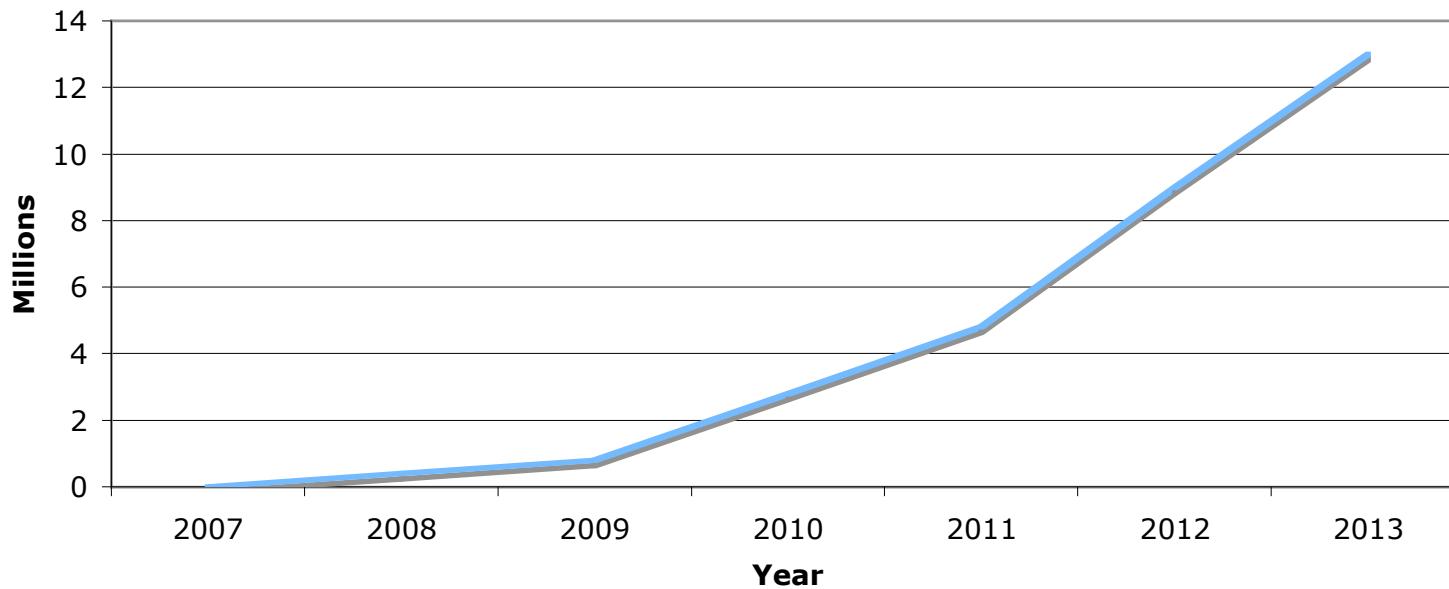
**Standards like DAISY enable interaction among the three**

## 2. How about the eMarket?



# eReader market emerging

**US eReader Consumers**



## Relevant Drivers

- More content available, more providers of readers
- Convenient access (download), SD memory cards
- Price decline of playback devices, carrier media and content

A photograph showing a group of people in a library or bookstore. Several people are standing and looking at books on tall, narrow shelves. In the foreground, a woman with dark hair and a striped shirt is looking down at a book she is holding. The shelves are filled with books, and the lighting is bright, creating a focused atmosphere.

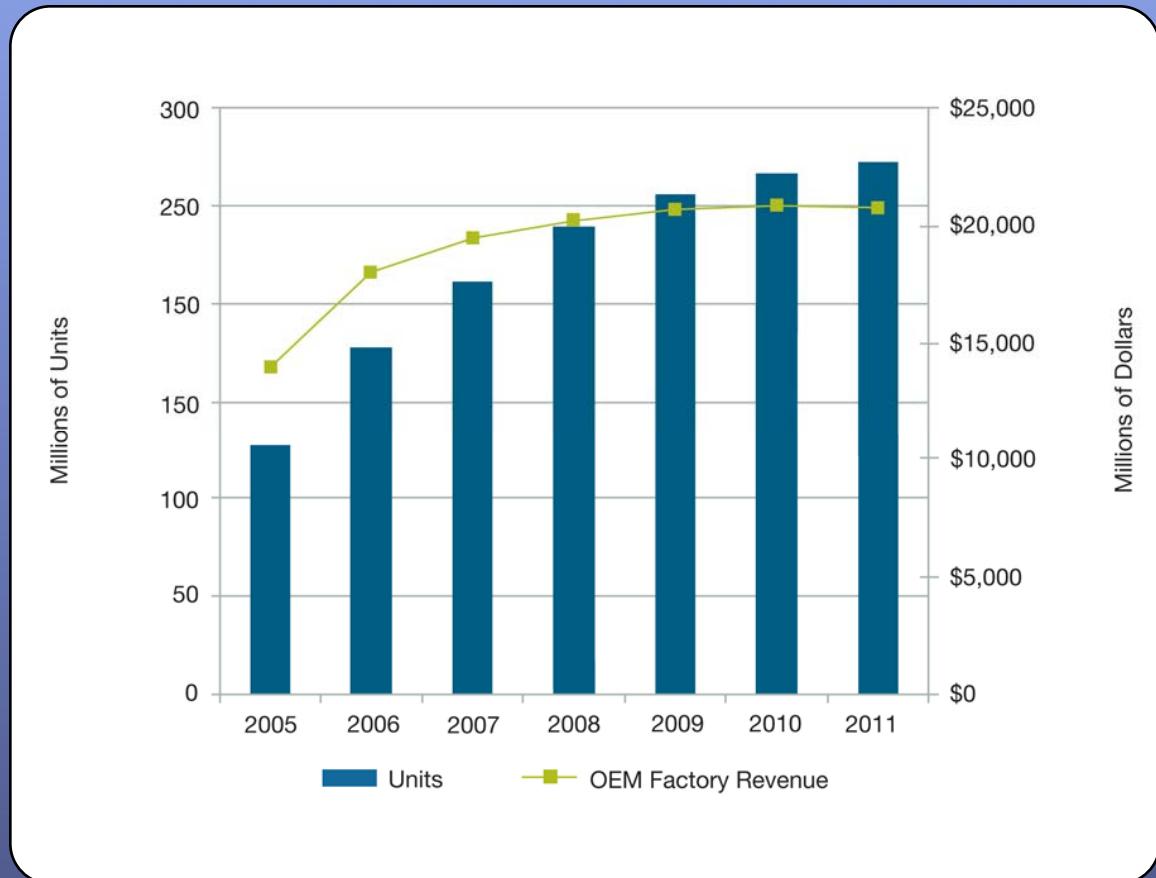
### 3. How about the reading devices?

# Reading devices

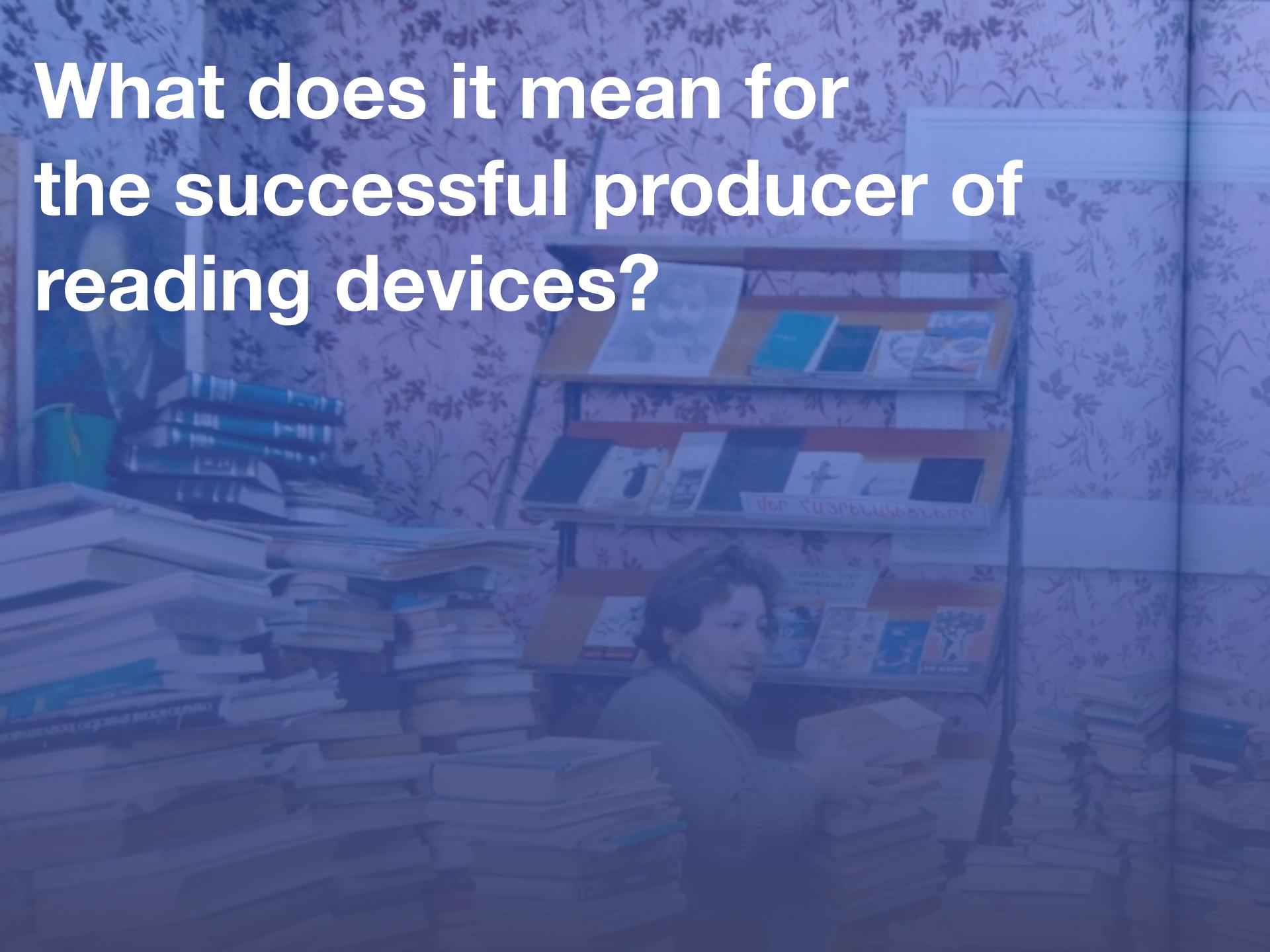
Here is the problem (for the equipment manufacturers):  
Revenues per playback device are about to decline.

Market consolidation is the logical consequence. Not all market players can or want to stay in business in the long run.

Market players try to position themselves accordingly.



# What does it mean for the successful producer of reading devices?



# Remember the mission

## DAISY consortium mission (1996)

(..) develop and promote international standards and technologies which enable equal **access** to information and knowledge by all people with print disabilities (..)



„The success of an ebook device depends on many factors including price, distribution and content availability; but the most important determinant is **usability**. The **simplicity** of the user experience will be paramount in determining the adoption of an ebook device.“

- Stephan Cole, 2009

Stephen Cole is the founder and CEO of Ebooks Corporation, an Australian public company that operates two of the world's leading ebook businesses, eBooks.com and EBL: The Ebook Library.

# Hands-on HW implications

## Accessibility

- Leave unneeded features away. Better have 20 out of 20 features accessible than 10 out of 50.
- But perform very well on focussed features.
- Use standards without perception by the user, viz:
  - Height of light switch,
  - Side of jacket buttons,
  - Mechanics of scissors.

For us, it means, use DAISY (favorized) among other standards, without user perception.

Call it „Books“, not DAISY!



A person in a green jacket is standing in a field, holding a clipboard and a pen, looking down at the clipboard. The background is a green, slightly hilly landscape.

The translation  
to an additional  
product

# Say Hello to Red Jacket: Milestone 212



Book / Audio Reader  
FM Tuner  
Alarm Clock  
RFID Reader Speakout



Book / Audio Reader

200 300 400 Euros





 **Bones**