

Bones



„Ich möchte gegenwärtig nicht in der Haut eines Herstellers von Daisy-Geräten stecken.“

- Wolfgang Hubert, Mai 2009, Programmierer, blind

„I currently would not want to be producer of Daisy players.“

- Wolfgang Hubert, May 2009, programmer, blind

Daisy software goes everywhere. So, why still making dedicated Daisy players in hardware?

(Hint: We continue to do so, and introduce an additional product today)

1. Any fundamental change?



The 4 basics don't change

1

**Content /
motivation**

**Text,
pictures**

4

2

**Carrier
media**

**Magnetic tape,
printed book**

**Standards like
DAISY enable
interaction
among the
three**

3

**Accessible
reading tool**

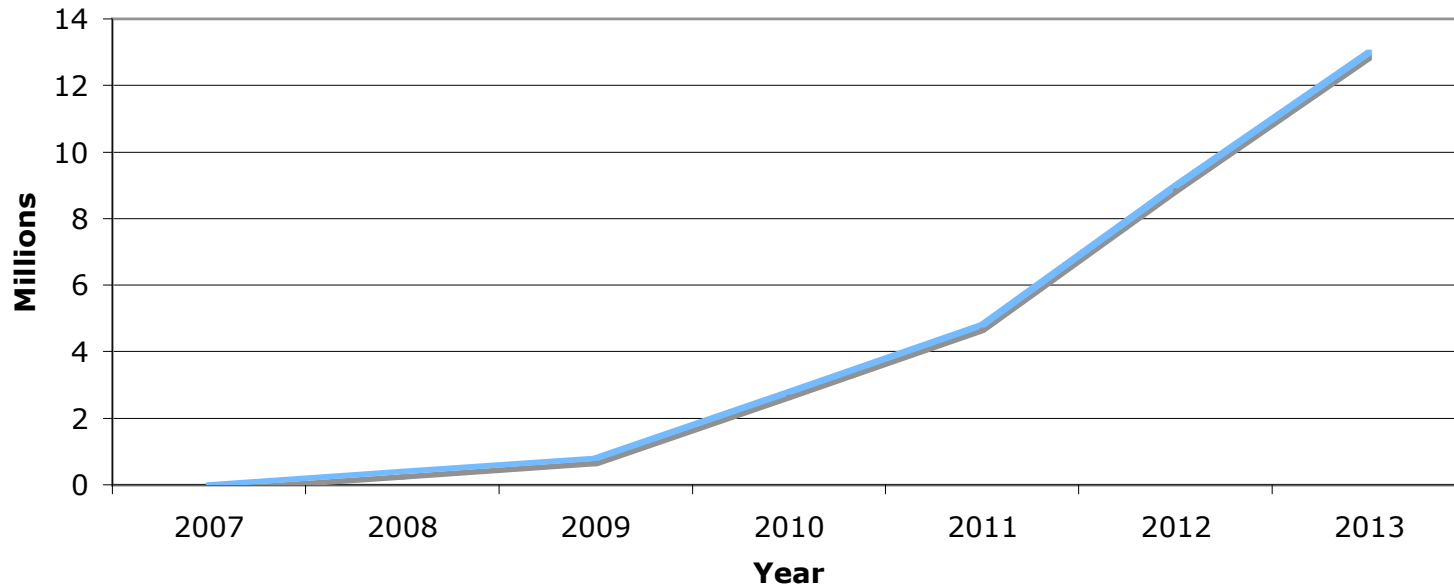
**Cassette
player**

2. How about the eMarket?



eReader market emerging

US eReader Consumers



Relevant Drivers

- More content available, more providers of readers
- Convenient access (download), SD memory cards
- Price decline of playback devices, carrier media and content

3. How about the reading devices?

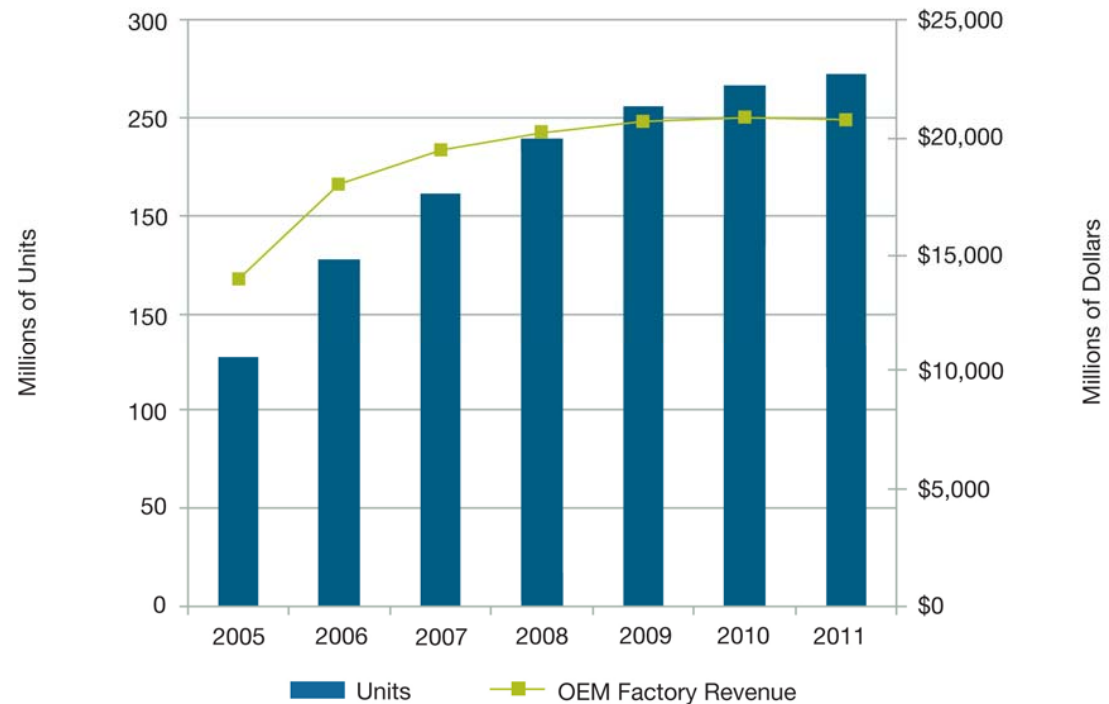


Reading devices

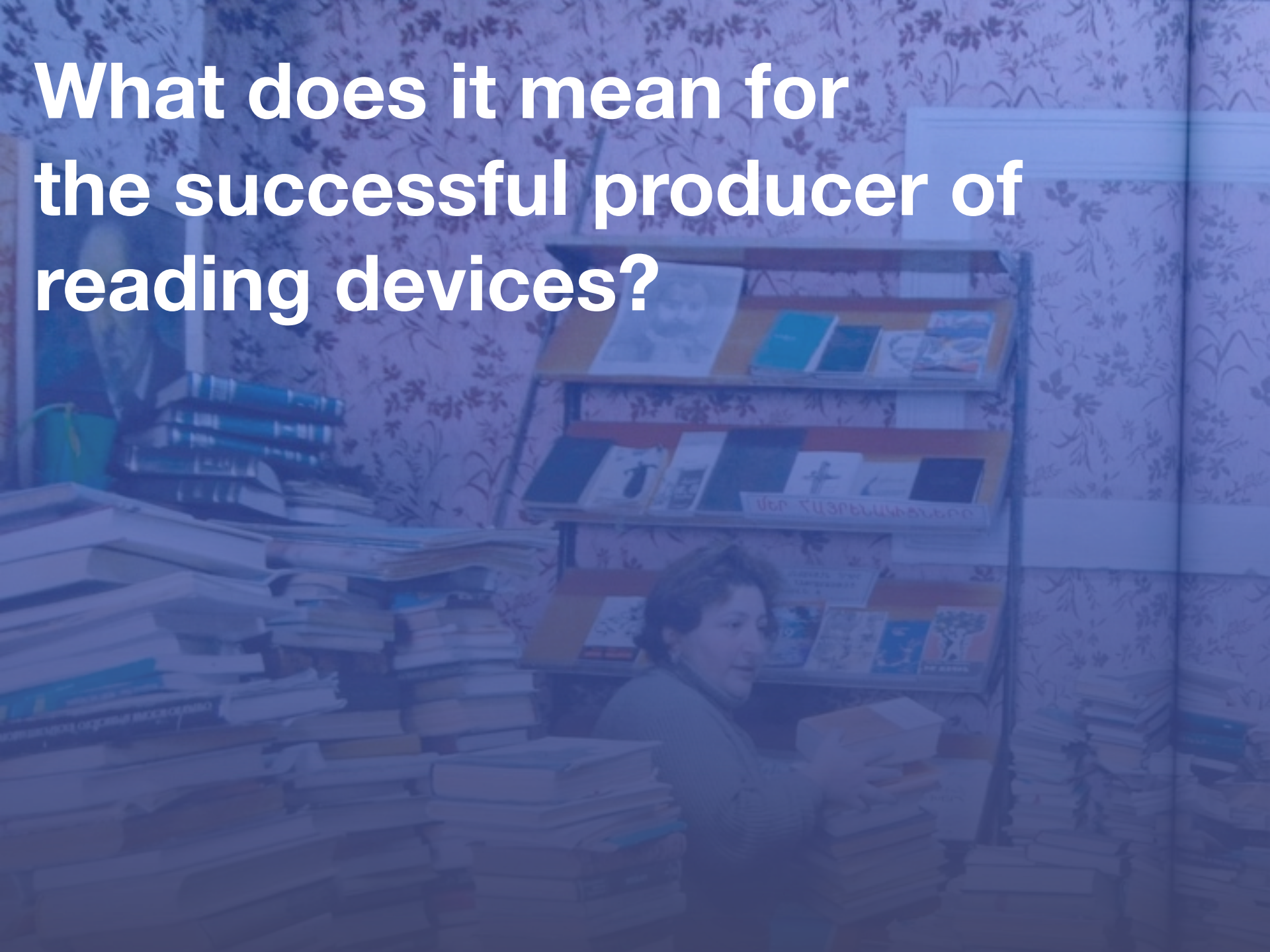
Here is the problem (for the equipment manufacturers): Revenues per playback device are about to decline.

Market consolidation is the logical consequence. Not all market players can or want to stay in business in the long run.

Market players try to position themselves accordingly.



**What does it mean for
the successful producer of
reading devices?**



Remember the mission

DAISY consortium mission (1996)

(..) develop and promote international standards and technologies which enable equal **access** to information and knowledge by all people with print disabilities (..)



„The success of an ebook device depends on many factors including price, distribution and content availability; but the most important determinant is **usability**. The **simplicity** of the user experience will be paramount in determining the adoption of an ebook device.“

- Stephan Cole, 2009

Stephen Cole is the founder and CEO of Ebooks Corporation, an Australian public company that operates two of the world's leading ebook businesses, eBooks.com and EBL: The Ebook Library.

Hands-on HW implications

Accessibility

- Leave unneeded features away. Better have 20 out of 20 features accessible than 10 out of 50.
- But perform very well on focussed features.
- Use standards without perception by the user, viz:
 - Height of light switch,
 - Side of jacket buttons,
 - Mechanics of scissors.

For us, it means, use DAISY (favorized) among other standards, without user perception.

Call it „Books“, not DAISY!



A person wearing a green jacket is sitting on the ground, holding an open book and reading. They are holding a black umbrella over themselves. The background is a blurred, rainy outdoor scene with a blue tint. The text "The translation to an additional product" is overlaid on the right side of the image in white.

**The translation
to an additional
product**

Say Hello to Red Jacket: Milestone 212



Book / Audio Reader

FM Tuner

Alarm Clock

RFID Reader Speakout



Book / Audio Reader

200

300

400

Euros





⋮ **Bones**